

SEAN YAN



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SMSF Manager

Areas of expertise

- SMSF
- Investors
- Professionals
- Property
- Retail and Services
- Rural

Areas of service

- Accounting and Taxation
- Business Planning
- Business Advice
- Tax Advice
- Cloud Accounting / Bookkeeping and Training

Qualifications

- CA ANZ
- JP Qualified
- Master of Professional Accounting
- Diploma of Financial Planning
- Bachelor of Science (double degree)

I believe every client requires tailored service for their own situation. I endeavour to deliver what they require with reliability & peace of mind.

I will consistently deliver tax effective advice and strategies that work in line with compliance and legislation.

Description of role

Sean joined the team at Walsh Accountants in January 2010. His client base ranges from small to medium size business clients, high net worth individuals, and he has become one of our key SMSF Managers.

He has worked for two of local top 2nd-tier accounting firms. During this period, he had gained extensive experience in dealing with small to large sized clients across a variety of industries as well as SMSFs and High Net-Worth Individuals.

Languages spoken other than English

Mandarin