

TANYA HOLTHAM



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Senior Manager

Areas of expertise

- Franchise
- Virtual CFO
- Business Advisory
- Restructuring / Liquidation / Company Wind Up
- Walsh Rural
- Succession Planning
- Small Business CGT Concessions
- Business Purchase / Sale Support

Areas of service

- Accounting and Taxation
- Franchise
- Tax Planning
- Structure Advice
- Cloud Accounting / Bookkeeping and Training
- Business Planning

Qualifications

- Member Institute of Certified Practising Accountants Australia

Accomplishments

- CPA Qualification
- Xero Certification

I'm a qualified CPA with over 15 years experience in public practice. I'm extremely fortunate to have worked with a wide variety of clients in varying industries and developing close relationships with them to ensure I understand their business and personal goals. I enjoy working with clients to identify efficiencies and opportunities for growth, development, minimising asset risk and succession planning.

I enjoy all aspects of my position including being able to assist our clients with their accounting and advisory needs as well as building relationships with them and getting to know them on a more individual basis.

Description of role

Tanya brings an extensive knowledge in a wide range of industries. She has worked with clients who have complex business structures.

Tanya enjoys working with clients to develop strong relationships and identify efficiencies and growth in their business.

She encourages her clients to think about the hard questions in relation to succession planning and future retirement.

Personal interests

I enjoy doing anything that involves being outdoors, umpiring netball and spending time with my husband and two children.