

Rental property information

(2023 financial year)



OWNERS

| | | | |
|--------------|----------------------|---------|----------------------|
| Owner 1 Name | <input type="text"/> | % owned | <input type="text"/> |
| Owner 2 Name | <input type="text"/> | % owned | <input type="text"/> |
| Address | <input type="text"/> | | |

Was the property available for rent for the entire year? ☐ Yes ☐ No

Date property purchased Price \$

Please complete 2023 Client Rental Schedule.pdf

As an alternative to filling in the amounts, you can supply us with the documentation, and we can calculate it for you.

| | CLIENT TO COMPLETE |
|--|---|
| Have you obtained a Quantity Surveyors Report? If YES , please supply. | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Please provide loan statements in relation to the property | <input type="checkbox"/> Attached <input type="checkbox"/> Not applicable |
| Please provide details of any costs incurred in setting up loan(s) for the property | <input type="checkbox"/> Attached <input type="checkbox"/> Not applicable |
| Please list details/copies of invoices for amounts that make up repairs and maintenance costs including descriptions, costs and dates | <input type="checkbox"/> Attached <input type="checkbox"/> Not applicable |
| Have you made any improvements to the property? (e.g., renovations) If YES , please provide details/copies of invoices for improvement including dates and individual costs. | <input type="checkbox"/> Yes <input type="checkbox"/> No |